

September 28, 2023

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	PREv CLOSe	OpeN	HiGH	LoW	CLOSe	Net CHNg (POINTs)	Net CHNg (%)
BSe SENSEx	66119	66406	66406	65423	65508	↓ -610	-0.92%
NSe NIFTy	19716	19762	19767	19492	19524	↓ -193	-0.98%
NIFTy MiDCAp 100	40641	40734	40767	40052	40104	↓ -537	-1.32%

MARKET BLEEDs As LAST-HOUR SELLING PUSHES D-STREET...!!!

Domestic equity benchmarks gave up initial gains and settled lower tracking volatility on the monthly F&O expiry and dragged by weak global cues. A massive sell-off in IT stocks and select heavyweights including Reliance Industries, ITC, and Infosys also dented market sentiments.

Bse Sector: Gainers: Capital Goods, Telecommunication **Losers:** IT, FMCG, Teck, Consumer Durables, Auto, Commodities, Consumer Discretionary, Metal, Realty, Services, Oil & Gas, Energy, Healthcare, Financial Services, Power, Bankex, Utilities, Industrials

ASIAN INDICES						EUROPEAN INDICES*			
CHINa	0.10%	HONGKONG	-1.36%	JAPAn	-1.54%	FRANCe	0.25%	Uk	-0.41%
SINGAPORE	0.22%	S KOREa	0.09%	TAIWAn	0.27%	GERMANY	0.10%		
CBOe VIX (27-09-23)						US DOLLAR INDEX*			
18.24						106.345			

MULTI COMMODITY EXCHANGE OF INDIA LIMITED : CMP Rs.2100 (+9%)

Multi Commodity Exchange of India Limited (MCX) has vide Circular no.: MCX/TECH/654/2023 dated Sept 27, 2023 announced that the Exchange will go live with new Commodity Derivatives Platform with effect from Tuesday October 03, 2023.

Kp ENERGY LIMITED : CMP Rs.538 (+5%)

KP Energy Limited has been awarded contract(s) through the Notification of Award (NOA) for the development of a 464.10 MW Balance of System Package for an Inter-State Transmission System (ISTS) Connected Wind Energy Project to be developed in the state of Gujarat. These contract(s) have been awarded by NTPC Renewable Energy Limited (NTPC REL) through a competitive bidding process. This project falls under the Company's 'Captive Power Producer (CPP)' business segment.

DCM SHRIRAM LIMITED : CMP Rs.1096 (+4%)

DCM Shriram Ltd, a leading conglomerate with diverse business presence in Agri-Rural, Chlor-Vinyl, and Value-added business, has successfully raised a Sustainability Linked Loan (SLL) of INR 200 Crore from HSBC India. This strategic financial move is aimed at supporting the company's ongoing Capital expenditure program in Bharuch, Gujarat.

RANE (MADRAS) LIMITED : CMP Rs.881 (+2%)

The Investment Committee of the Board of Directors of Rane (Madras) Limited at its meeting held on September 28, 2023, has approved setting up of a Wholly Owned Subsidiary in Mexico viz., M/s. Rane Automotive Components Mexico S de R.L. de C.V. (RACM). RACM will establish a greenfield manufacturing facility to manufacture steering and linkage auto components catering to customers in Mexico and North American Region. The investment will be under the Automatic Route of Foreign Exchange Management Regulations (FEMA) and subject to necessary regulatory approvals in Mexico (if any).

LUPIN LIMITED (#) : CMP Rs.1133 (0%)

Global pharma major Lupin Limited announced that it's digital asthma educator platform, Joint Airways Initiative (JAI), has now onboarded over 10,000 patients since its launch. JAI, a visionary initiative by Lupin, equips patients with the knowledge and skills to manage their condition effectively. By offering a comprehensive range of services, including personalized inhalation technique guidance, pulmonary physiotherapy, dietary counselling, yoga, and medication adherence, JAI is committed to enhancing treatment outcomes and overall well-being. This is India's first digital asthma educator platform.

RALLIS INDIA LIMITED (#) : CMP Rs.206 (-2%)

Rallis India Limited, a Tata enterprise and a leading player in the Indian agri inputs industry has launched its differentiated crop protection product, 'Benzilla'. Backed by extensive research and field trials, Benzilla is a cutting-edge product powered by patented BPX technology from Japan that promises to redefine crop management practices, boost yields and benefit farmers. The result of a strategic partnership between Rallis India Limited and Japan-based agro-chem company, Nihon Nohyaku Co., Ltd (Japan), Benzilla's unique formulation incorporates IGR technology, ensuring a prolonged and sustained control of Brown Plant Hopper (BPH) infestations in paddy crops.

BEATING THE STREET (Nifty): Gainers were LT, PowerGrid, Airtel, AxisBank, ONGC, SBI

EXPECTATION BELIED (Nifty): Losers were TechM, Asianpaints, LTIMindtree, DivisLab, Wipro, Britannia, MnM, HDFCLife, Infy, ITC, KtKM, Titan

MARKET BREADTH

ADVANCES	DECLINES	UNCHANGED	TOTAL
1613 (43%)	2050 (54%)	127 (3%)	3790 (100%)

TURNOVER (in crs)

	28-09-23	27-09-23
Bse	5497	4289
Nse	74444	67284
NSe FO	188008	279956
NSe FPT**	61332	64288

CUM-DIV NSE 500

Company	EX DATE	28-09-23	Div
BCG	29-09-23	19	0.10
BAJAJHLDNG	29-09-23	7053	110
MAHSCOOTER	29-09-23	7511	110
HPIL	29-09-23	124	0.50

CUM-BASIS NSE 500

Company	EX DATE	ACTION
HAL	29-09-23	FV SPLIT 10-5
MARSHALL	29-09-23	RIGHTS 7:10
SURYAROSNI	06-10-23	FV SPLIT 10-5
FOCUS	06-10-23	FV SPLIT 10-2

VOLUME SHOCKERS (Bse) (Shares in LAKHS)

TATASTEEL	18.38	VEDL	9.72
RVNL	7.08	BANDAHNBANK	6.95

*Values recorded at the time of preparation of product * ** NSE F&O Premium Turnover

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Additional information with respect to any securities referred to herein will be available upon request.

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Identification Suffixes: ## Fundamental Reports, # Universe, N.A (Data not available)

Please Note that our technical calls are totally independent of our fundamental calls.

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